

Actuarial Services
Request for Proposal (RFP)

The Employees' Retirement System of the State of Hawaii (ERS) is soliciting proposals for a qualified firm to provide a full range of actuarial services. The actuarial consulting firm must have been in business for a minimum of five years and must have at least three statewide, multi-employer public pension fund clients. At least one of the firm's clients must have assets totaling at least \$5 billion and a membership greater than 100,000. The primary consultant to be assigned to the ERS must have a minimum of ten years experience providing actuarial consulting services to public and/or private pension plans.

The services to be provided include annual actuarial valuations for five years beginning with the fiscal year ending on June 30, 2016; a 5-year experience study for the period July 1, 2010 to June 30, 2015; advice and recommendations on the impact of proposed federal and State enactments and requirements; and such other assistance as may be necessary for the effective administration of the ERS.

The RFP will be issued under the provisions of Chapter 103D, Hawaii Revised Statutes. The RFP ERS 2015-01, may be requested by calling Gerri Konishi at (808) 586-1705. The RFP will be available at the following address beginning at 11:00 a.m. (H.S.T.) on October 6, 2015.

Employees' Retirement System, State of Hawaii
201 Merchant Street, Suite 1400, Honolulu, HI 96813-2980

Proposals must be received by 4:30 pm (H.S.T.) on November 9, 2015.