



STATE OF HAWAII
EMPLOYEES' RETIREMENT SYSTEM

May 7, 2024

ADDENDUM NO. 1
To
INVITATION FOR BIDS
No. IFB 2024-02

SEALED OFFERS
FOR ORACLE SOFTWARE LICENSE
SUPPORT RENEWAL (MAY-JULY 2026)
FOR THE
EMPLOYEES' RETIREMENT SYSTEM
OF THE STATE OF HAWAII

1. Submission of Bids is extended to May 13, 2024:
2. Use the attached revised Offer Forms in your response for Year 2 Support Start Date.

OFFERORS: Please replace the following pages in the original IFB with pages that are attached. (revised 5/7/2024) containing the following changes (subject matter being inserted/changed is highlighted).

Page	Section	Explanation of Change
SP-2	Submission of Bids	<ul style="list-style-type: none">• Extended date of Submission to May 13, 2024
OF-1 – OF-2	OFFER FORM (revised 5/7/2024)	<ul style="list-style-type: none">• Updated OFFER FORM for revision date 5/7/2024 and form name of Attachment A.
ATTCH A 1-9	OFFER FORM ATTACHMENT A – PRICING (revised 5/7/2024)	<ul style="list-style-type: none">• Updated OFFER FORM for revision date 5/7/2024• Updated Lines B-01 to B-21 for Support Start Date from Year 2024 to Year 2025.



Employees' Retirement System
of the State of Hawaii

Submission of Bids:

Sealed Bids must be received no later than 2:00 p.m. Hawaii Standard Time (HST) ~~May 7, 2024~~ **May 13, 2024**. Any Offers received after that date and time will be rejected. Offers must be mailed or delivered to the Procurement Officer at the ERS office located at:

201 Merchant Street, Suite 1400, Honolulu, HI 96813

The outside cover of the package containing the Offer shall be marked:

Employees' Retirement System of the State of Hawaii
Offer Submitted in Response to
IFB for Oracle Software License Support Renewal (May-July 2026)
IFB 2024-02
(Name of Offeror).

Offerors shall submit six (6) copies (1 original so marked, 5 copies) of the Proposal Submission Packet.

SPECIAL PROVISIONS

TERMS AND ACRONYMS USED HEREIN

Procurement Officer	=	The Executive Director of the Employees' Retirement System of the State of Hawaii
State	=	State of Hawaii
ERS	=	The Employees' Retirement System of the State of Hawaii
Bidder or Offeror	=	Any individual, partnership, firm, corporation, joint venture, or other entity submitting directly or through a duly authorized representative or agent, a bid for the good, service, or construction contemplated
HRS	=	Hawaii Revised Statutes
HAR	=	Hawaii Administrative Rules
GTC	=	The General Conditions issued by the Department of the Attorney General, Form AG-008 103D General Conditions
IFB	=	Invitation for Bids
RFP	=	Request for Proposals
GET	=	General Excise Tax

**ORACLE SOFTWARE LICENSE SUPPORT RENEWAL (MAY-JULY 2026)
FOR THE
EMPLOYEES' RETIREMENT SYSTEM
OF THE STATE OF HAWAII
IFB 2024-02**

OFFER FORM

Offeror: _____
_____, 20_____

Procurement Officer
Employees' Retirement System of
the State of Hawaii
201 Merchant Street, Suite 1400
Honolulu, Hawaii 96813

Dear Sir:

The undersigned has carefully read and understands the terms and conditions specified in the Specifications and Special Provisions attached hereto, and in the General Conditions issued by the Department of the Attorney General (Form AG-008 103D General Conditions), a copy of which is attached hereto and by reference made a part hereof, and hereby submits the following offer to perform the work specified herein, all in accordance with the true intent and meaning thereof, and that the Procurement Officer reserves the right to reject any or all bids and to waive any defects when in his opinion such rejection or waiver will be for the best interest of the Employees' Retirement System.

The undersigned further understands and agrees that by submitting this offer, 1) he/she is declaring his/her offer is not in violation of Chapter 84, Hawaii Revised Statutes, concerning prohibited State contracts, and 2) he/she is certifying that the price(s) submitted was (were) independently arrived at without collusion.

The undersigned hereby proposes to ORACLE SOFTWARE LICENSE SUPPORT RENEWAL (MAY-JULY 2026) FOR THE EMPLOYEES' RETIREMENT SYSTEM OF THE STATE OF HAWAII, in strict compliance with the Agreement, Specifications, Special Provisions, and General Conditions by reference made a part hereof and available upon request, for the Total Bid Price of:

_____ Dollars (\$ _____)

Details of the Offer are listed on OFFER FORM ATTACHMENT A- PRICING (revised 5/7/2024) where specific unit prices and total price will be entered.

- Total Bid Price Amount should agree with the Line C-01 Total Bid Price specified on the OFFER FORM ATTACHMENT A - PRICING (revised 5/7/2024) and shall include all applicable TAXES and ANY OTHER COSTS. If there is a discrepancy in the prices submitted, the unit price will prevail.
- For Year 2 Term to 07/23/2026, ERS may change license counts ordered to reflect changes in the computer system environment, not to exceed license counts on Offer Form Attachment A – Pricing (revised 5/7/2024).

The undersigned represents:

Offeror is:

- Sole Proprietor Partnership *Corporation Joint Venture
 Other _____ *State of incorporation: _____

**If Offeror is a "dba" or a "division" of a corporation, furnish the exact legal name of the corporation under which the awarded contract will be executed:

Federal Tax I.D. No. _____

Hawaii General Excise Tax License I.D. No. _____

Payment address (other than street address below): _____
City, State, Zip Code: _____

Business address (street address): _____
City, State, Zip Code: _____

Respectfully submitted:

Date: _____ (x) _____
Authorized (Original) Signature

Telephone No.: _____

Name and Title (Please Type or Print)

Fax No.: _____

**
Exact Legal Name of Company (Offeror)

E-mail Address:

**ORACLE SOFTWARE LICENSE RENEWAL (MAY-JULY 2026) IFB 2024-02
FOR THE EMPLOYEES' RETIREMENT SYSTEM OF THE STATE OF HAWAII
OFFER FORM ATTACHMENT A - PRICING (revised 5/7/2024)**

YEAR 1 TERM TO 07/23/2025

<u>Line #</u>	<u>Product Description</u>	<u>License Metric</u>	<u>Oracle Part #</u>	<u>CSI #</u>	<u>License</u>	<u>Support Start Date</u>	<u>Support End Date</u>	<u>Qty</u>	<u>Unit Cost</u>	<u>Extended Cost</u>
A-01	Oracle Database Enterprise Edition - Perpetual Processor Software Maintenance/Support	Proc	A90611	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	8		
A-02	Oracle Diagnostics Pack - Perpetual Processor Software Maintenance/Support	Proc	A90649	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	16		
A-03	Oracle Tuning Pack - Perpetual Processor Software Maintenance/Support	Proc	A90650	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	16		
A-04	Oracle Database Lifecycle Management Pack - Perpetual Processor Software Maintenance/Support	Proc	L93057	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	16		
A-05	Oracle Real Application Clusters - Perpetual Processor Software Maintenance/Support	Proc	A90619	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	4		
A-06	Oracle Internet Application Server Enterprise Edition - Perpetual Processor Software Maintenance/Support	Proc	A90632	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	8		
A-07	Oracle Database Enterprise Edition - Named User Plus Perpetual Software Maintenance/Support	NUP	L10001	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	104		

<u>Line #</u>	<u>Product Description</u>	<u>License Metric</u>	<u>Oracle Part #</u>	<u>CSI #</u>	<u>License</u>	<u>Support Start Date</u>	<u>Support End Date</u>	<u>Qty</u>	<u>Unit Cost</u>	<u>Extended Cost</u>
A-08	Oracle Diagnostics Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L10012	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	180		
A-09	Oracle Tuning Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L10013	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	180		
A-10	Oracle Database Lifecycle Management Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L93050	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	20		
A-11	Oracle Real Application Clusters - Named User Plus Perpetual Software Maintenance/Support	NUP	L10005	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	250		
A-12	Oracle Internet Application Server Enterprise Edition - Named User Plus Perpetual Software Maintenance/Support	NUP	L10018	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	60		
A-13	Oracle Database Enterprise Edition - Named User Plus Perpetual Software Maintenance/Support	NUP	L10001	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	200		
A-14	Oracle Diagnostics Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L10012	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	200		

<u>Line #</u>	<u>Product Description</u>	<u>License Metric</u>	<u>Oracle Part #</u>	<u>CSI #</u>	<u>License</u>	<u>Support Start Date</u>	<u>Support End Date</u>	<u>Qty</u>	<u>Unit Cost</u>	<u>Extended Cost</u>
A-15	Oracle Tuning Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L10013	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	200		
A-16	Oracle Database Lifecycle Management Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L93050	19551846	FULL USE	Contract Date/ 5/18/2024	05/18/2025	280		
A-17	Oracle Advanced Security - Perpetual Processor Software Maintenance/Support	Proc	A90622	21270339	FULL USE	07/06/2024	07/05/2025	16		
A-18	Oracle Advanced Security - Named User Plus Perpetual Software Maintenance/Support	NUP	L10010	21270339	FULL USE	07/06/2024	07/05/2025	500		
A-19	Oracle Database Lifecycle Management Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L93050	21889549	FULL USE	07/24/2024	07/23/2025	600		
A-20	Oracle Diagnostics Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L10012	21889549	FULL USE	07/24/2024	07/23/2025	600		
A-21	Oracle Advanced Security - Named User Plus Perpetual Software Maintenance/Support	NUP	L10010	21889549	FULL USE	07/24/2024	07/23/2025	600		

<u>Line #</u>	<u>Product Description</u>	<u>License Metric</u>	<u>Oracle Part #</u>	<u>CSI #</u>	<u>License</u>	<u>Support Start Date</u>	<u>Support End Date</u>	<u>Qty</u>	<u>Unit Cost</u>	<u>Extended Cost</u>
A-22	Oracle Database Enterprise Edition - Named User Plus Perpetual Software Maintenance/Support	NUP	L10001	21889549	FULL USE	07/24/2024	07/23/2025	600		
A-23	Oracle Weblogic Server Standard Edition - Named User Plus Perpetual Software Maintenance/Support	NUP	L58985	21889549	FULL USE	07/24/2024	07/23/2025	1,100		
A-24	Oracle Tuning Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L10013	21889549	FULL USE	07/24/2024	07/23/2025	600		
A-25	Oracle Financials - Application User Perpetual Software Maintenance/Support	NUP	A80561	21889549	FULL USE	07/24/2024	07/23/2025	15		
A-26	OTHER CHARGES (SPECIFY - ATTACH LIST IF APPLICABLE)									
A-27	Subtotal - YEAR 1 TERM TO 07/23/2025									
A-28	Taxes - YEAR 1 TERM TO 07/23/2025 **									

<u>Line #</u>	<u>Product Description</u>	<u>License Metric</u>	<u>Oracle Part #</u>	<u>CSI #</u>	<u>License</u>	<u>Support Start Date</u>	<u>Support End Date</u>	<u>Qty</u>	<u>Unit Cost</u>	<u>Extended Cost</u>
A-28	Total - YEAR 1 TERM TO 07/23/2025									

YEAR 2 TERM TO 07/23/2026 ****

<u>Line #</u>	<u>Product Description</u>	<u>License Metric</u>	<u>Oracle Part #</u>	<u>CSI #</u>	<u>License</u>	<u>Support Start Date</u>	<u>Support End Date</u>	<u>Qty</u>	<u>Unit Cost</u>	<u>Extended Cost</u>
B-01	Oracle Database Enterprise Edition - Perpetual Processor Software Maintenance/Support	Proc	A90611	19551846	FULL USE	05/19/2025	05/18/2026	8		
B-02	Oracle Diagnostics Pack - Perpetual Processor Software Maintenance/Support	Proc	A90649	19551846	FULL USE	05/19/2025	05/18/2026	16		
B-03	Oracle Tuning Pack - Perpetual Processor Software Maintenance/Support	Proc	A90650	19551846	FULL USE	05/19/2025	05/18/2026	16		
B-04	Oracle Database Lifecycle Management Pack - Perpetual Processor Software Maintenance/Support	Proc	L93057	19551846	FULL USE	05/19/2025	05/18/2026	16		
B-05	Oracle Real Application Clusters - Perpetual Processor Software Maintenance/Support	Proc	A90619	19551846	FULL USE	05/19/2025	05/18/2026	4		
B-06	Oracle Internet Application Server Enterprise Edition - Perpetual Processor Software Maintenance/Support	Proc	A90632	19551846	FULL USE	05/19/2025	05/18/2026	8		
B-07	Oracle Database Enterprise Edition - Named User Plus Perpetual Software Maintenance/Support	NUP	L10001	19551846	FULL USE	05/19/2025	05/18/2026	104		

<u>Line #</u>	<u>Product Description</u>	<u>License Metric</u>	<u>Oracle Part #</u>	<u>CSI #</u>	<u>License</u>	<u>Support Start Date</u>	<u>Support End Date</u>	<u>Qty</u>	<u>Unit Cost</u>	<u>Extended Cost</u>
B-08	Oracle Diagnostics Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L10012	19551846	FULL USE	05/19/2025	05/18/2026	180		
B-09	Oracle Tuning Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L10013	19551846	FULL USE	05/19/2025	05/18/2026	180		
B-10	Oracle Database Lifecycle Management Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L93050	19551846	FULL USE	05/19/2025	05/18/2026	20		
B-11	Oracle Real Application Clusters - Named User Plus Perpetual Software Maintenance/Support	NUP	L10005	19551846	FULL USE	05/19/2025	05/18/2026	250		
B-12	Oracle Internet Application Server Enterprise Edition - Named User Plus Perpetual Software Maintenance/Support	NUP	L10018	19551846	FULL USE	05/19/2025	05/18/2026	60		
B-13	Oracle Database Enterprise Edition - Named User Plus Perpetual Software Maintenance/Support	NUP	L10001	19551846	FULL USE	05/19/2025	05/18/2026	200		
B-14	Oracle Diagnostics Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L10012	19551846	FULL USE	05/19/2025	05/18/2026	200		

<u>Line #</u>	<u>Product Description</u>	<u>License Metric</u>	<u>Oracle Part #</u>	<u>CSI #</u>	<u>License</u>	<u>Support Start Date</u>	<u>Support End Date</u>	<u>Qty</u>	<u>Unit Cost</u>	<u>Extended Cost</u>
B-15	Oracle Tuning Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L10013	19551846	FULL USE	05/19/2025	05/18/2026	200		
B-16	Oracle Database Lifecycle Management Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L93050	19551846	FULL USE	05/19/2025	05/18/2026	280		
B-17	Oracle Advanced Security - Perpetual Processor Software Maintenance/Support	Proc	A90622	21270339	FULL USE	07/06/2025	07/05/2026	16		
B-18	Oracle Advanced Security - Named User Plus Perpetual Software Maintenance/Support	NUP	L10010	21270339	FULL USE	07/06/2025	07/05/2026	500		
B-19	Oracle Database Lifecycle Management Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L93050	21889549	FULL USE	07/24/2025	07/23/2026	600		
B-20	Oracle Diagnostics Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L10012	21889549	FULL USE	07/24/2025	07/23/2026	600		
B-21	Oracle Advanced Security - Named User Plus Perpetual Software Maintenance/Support	NUP	L10010	21889549	FULL USE	07/24/2025	07/23/2026	600		

<u>Line #</u>	<u>Product Description</u>	<u>License Metric</u>	<u>Oracle Part #</u>	<u>CSI #</u>	<u>License</u>	<u>Support Start Date</u>	<u>Support End Date</u>	<u>Qty</u>	<u>Unit Cost</u>	<u>Extended Cost</u>
B-22	Oracle Database Enterprise Edition - Named User Plus Perpetual Software Maintenance/Support	NUP	L10001	21889549	FULL USE	07/24/2025	07/23/2026	600		
B-23	Oracle Weblogic Server Standard Edition - Named User Plus Perpetual Software Maintenance/Support	NUP	L58985	21889549	FULL USE	07/24/2025	07/23/2026	1,100		
B-24	Oracle Tuning Pack - Named User Plus Perpetual Software Maintenance/Support	NUP	L10013	21889549	FULL USE	07/24/2025	07/23/2026	600		
B-25	Oracle Financials - Application User Perpetual Software Maintenance/Support	NUP	A80561	21889549	FULL USE	07/24/2025	07/23/2026	15		
B-26	OTHER CHARGES (SPECIFY - ATTACH LIST IF APPLICABLE)									
B-27	Subtotal - YEAR 2 TERM TO 07/23/2026									
B-28	Taxes - YEAR 2 TERM TO 07/23/2026 **									

<u>Line #</u>	<u>Product Description</u>	<u>License Metric</u>	<u>Oracle Part #</u>	<u>CSI #</u>	<u>License</u>	<u>Support Start Date</u>	<u>Support End Date</u>	<u>Qty</u>	<u>Unit Cost</u>	<u>Extended Cost</u>
B-29	Total - YEAR 2 TERM TO 07/23/2026 ****									
C-01	Total BID PRICE - Total YEAR 1 TERM + Total YEAR 2 TERM (A-28 + B-28) (Enter this amount on OFFER FORM) ***									

**** Please be advised that the total price quoted must include all applicable taxes and fees. The maximum Hawaii State General Excise Tax for Oahu is 4.712%.**

***** Total Bid Amount should agree with the Bid Price specified on page 1 of the OFFEROR FORM and shall include all applicable TAXES and ANY OTHER COSTS. If there is a discrepancy in the prices submitted, the unit price will prevail.**

****** For Year 2 Term to 07/23/2026, ERS may change license counts ordered to reflect changes in the computer system environment, not to exceed license counts on Offer Form Attachment A – Pricing.**

All information on all lines must be completed (including Unit Cost and Extended Cost).