## EMPLOYEES' RETIREMENT SYSTEM OF THE STATE OF HAWAI'I REQUEST FOR PROPOSAL FOR V3LOCITY MIGRATION PROJECT MANAGER RFP 2025-02 SEALED PROPOSALS

SEALED PROPOSALS will be received by the Employees' Retirement System of the State of Hawaii, 201 Merchant Street, Suite 1400, Honolulu, HI 96813 up to 4:30 p.m. (H.S.T.) on March 6, 2025, for a project manager to assist ERS in migrating its Pension Administration System.

The ERS is soliciting proposals from qualified firms to assist the ERS by providing project management and technology consulting services to support ERS internal team to migrate its existing Vitech's pension administration system from V3 (Version 10) to V3locity. Offeror to have three (3) clients within the past five (5) years for migration project management services of large complex organizations of similar scope, scale and complexity as ERS, including a minimum of one (1) for V3locity migration, preferably in public pension plans, as described in this solicitation.

The Employees' Retirement System of the State of Hawaii (ERS) administers a defined benefit retirement plan for the State and county government employees of the State of Hawaii. ERS provides retirement, disability, and death benefits for its members. ERS is a qualified defined benefit public pension plan under Section 401 (a) of the Internal Revenue Code. Administration of the ERS falls under the policy and executive direction of the Board of Trustees with certain areas of administrative control vested in the state Department of Budget and Finance.

The RFP may be downloaded from the ERS website (<u>http://ers.ehawaii.gov</u>) on February 4, 2025.

Offerors who wish to receive addenda to the RFP must register with the ERS as potential offerors at: <u>geraldine.konishi@hawaii.gov</u>.

The deadline for proposals: March 6, 2025 by 4:30 p.m. (H.S.T.). Proposals received after this time will not be considered.

To be eligible Offeror are to have three (3) clients within the past five (5) years for migration project management services of large complex organizations of similar scope, scale and complexity as ERS, including a minimum of one (1) for V3locity migration, preferably in public pension plans, , as described in this solicitation.

Thomas Williams Executive Director Employees' Retirement System State of Hawaii