

Election Form for New Elective Officers

(terms commencing after January 2, 2009)

Personnel Office Use Only
Received by: _____
Date: _____
Forward to ERS with
Form ERS-1.

NAME: _____ SSN: _____

Haw. Rev. Stat. §88-42.6, allows certain elective officers to make a one-time election to become an active member of the Employees' Retirement System (ERS) or to be excluded from ERS membership.

Instructions: (1) Complete Part I if you have not held elective office since September 30, 2008 **and** this is your first term of office. For all others, complete Part II. (2) Sign, date and complete Part III. (3) Submit form to your personnel office no later than 30 days from the date you take office. **Note: It is very important that you complete and submit this form. Failure to do so may affect your status with the ERS.**

PART I (Select one section below if you have not held elective office since September 30, 2008)

<p>SECTION A: Active ERS Member</p> <p>_____ I am currently an ERS member.</p> <p>You must remain an ERS member.</p>
<p>SECTION B: Returning ERS Member, Not a Retiree</p> <p>_____ I am a returning former ERS member.</p> <p>You will be re-enrolled as an ERS member effective the date you take office.</p>
<p>SECTION C: Non ERS Member</p> <p>_____ I have never been enrolled as a member of the ERS.</p> <ul style="list-style-type: none"> • _____ I choose to join the ERS. • _____ I choose to decline ERS membership. I understand that I will not be eligible for ERS membership while serving as an elected officer. <p>If you do not make a choice, you will be enrolled as a member of the ERS effective the date you take office.</p>
<p>SECTION D: Returning ERS Retiree</p> <p>_____ I retired as a legislator when I was age 65 or older.</p> <p>You must remain a retiree and continue your pension while serving as an elective officer.</p>
<p>SECTION E: Returning ERS Retiree</p> <p>_____ I am an ERS retiree and have been or will be retired for <u>less</u> than 12 consecutive months immediately prior to the commencement of my current term as an elective officer.</p> <p>Your pension will be suspended and you will be re-enrolled as an ERS member effective the date you take office.</p>
<p>SECTION F: Returning ERS Retiree</p> <p>_____ I am an ERS retiree and have been or will be retired for 12 <u>or more</u> consecutive months immediately prior to the commencement of my current term as an elective officer.</p> <ul style="list-style-type: none"> • _____ I choose to continue my pension. I understand that I will not be eligible for ERS membership while serving as an elected officer. • _____ I choose to suspend my pension. I will be re-enrolled as an active ERS member effective the date I take office. <p>If you do not make a choice, your pension will be suspended and you will be re-enrolled as an ERS member effective the date you take office.</p>

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PART II (Select one section below if you have held elective office since September 30, 2008)

<p>SECTION G: Active ERS Member</p> <p>_____ I am currently an ERS member.</p> <p>You must remain an ERS member.</p>
<p>SECTION H: Returning ERS Member, Not a Retiree</p> <p>_____ I am a returning former ERS member.</p> <p>You will be re-enrolled as an ERS member effective the date you take office.</p>
<p>SECTION I: Non ERS Member</p> <p>_____ I have never been enrolled as a member of the ERS. While serving as an elective officer after September 30, 2008, I made an election to be excluded from ERS membership.</p> <p>You must remain a non-member.</p>
<p>SECTION J: Returning ERS Retiree</p> <p>_____ I retired as a legislator when I was age 65 or older.</p> <p>_____ I am an ERS retiree. While serving as an elective officer after September 30, 2008, I made an election to continue to receive an ERS pension.</p> <p>You must remain a retiree and continue your pension while serving as an elective officer.</p>
<p>SECTION K: Returning ERS Retiree</p> <p>_____ I am an ERS retiree. While serving as an elective officer after September 30, 2008, I made an election to suspend my ERS pension.</p> <p>_____ I am an ERS retiree. I retired after September 30, 2008. This is my first term of elective office since I retired. I have been retired for <u>less</u> than 12 consecutive months immediately prior to the commencement of my current term as an elective officer.</p> <p>Your pension will be suspended, and you will be re-enrolled as an ERS member effective the date you take office.</p>
<p>SECTION L: Returning ERS Retiree</p> <p>_____ I am an ERS retiree. I retired after September 30, 2008. This is my first term of elective office since I retired. I have been retired for <u>more</u> than 12 consecutive months immediately prior to the commencement of my current term as an elective officer.</p> <ul style="list-style-type: none">• _____ I choose to continue my pension. I understand that I will not be eligible for ERS membership while serving as an elected officer.• _____ I choose to suspend my pension. I will be re-enrolled as an active ERS member effective the date I take office. <p>If you do not make a choice, your pension will be suspended and you will be re-enrolled as an ERS member effective the date you take office.</p>

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SECTION M: Returning ERS Retiree

_____ I am an ERS retiree. I retired **after** September 30, 2008. This is **not** my first term of elective office since I retired. I have been retired for **more** than 12 consecutive months immediately prior to the commencement of my current term as an elective officer. I have **not** made a previous election to either suspend or to continue my pension while serving as an elective officer after September 30, 2008.

- _____ I choose to **continue** my pension. I understand that I will not be eligible for ERS membership while serving as an elected officer.
- _____ I choose to **suspend** my pension. I will be re-enrolled as an active ERS member effective the date I take office.

If you do not make a choice, your pension will be suspended and you will be re-enrolled as an ERS member effective the date you take office. **HOWEVER, IF YOU MADE AN ELECTION TO EITHER SUSPEND OR CONTINUE YOUR PENSION DURING A PREVIOUS TERM OF ELECTIVE OFFICE, YOU MAY NOT CHANGE THE ELECTION YOU MADE PREVIOUSLY.**

PART III (Sign/date and provide mailing address)

I understand that any election I make is irrevocable. If I do not submit this form, my status with the ERS is subject to change based on present statutes.

Signature: _____ Date: _____

Print Mailing Address: _____
