

**PRELIMINARY NOTICE OF THE BOARD OF TRUSTEES OF THE EMPLOYEES' RETIREMENT
SYSTEM OF THE STATE OF HAWAII'S (ERS) 2026 INVESTMENT EDUCATION SUMMIT**

WEDNESDAY, OCTOBER 7, 2026 – FRIDAY, OCTOBER 9, 2026

**The Ritz-Carlton O'ahu, Turtle Bay
57-091 Kamehameha Hwy, Kahuku, HI 96731**

The 2026 ERS Board of Trustees' investment education summit is open to the public and free to attend.

Those interested in staying at the hotel during the event may book a meal plan and utilize the room block rate at their own cost. Meal plans and the hotel room block are limited in quantity and will only be available for booking until September 6, 2026.

**[CLICK HERE TO BOOK YOUR HOTEL GROUP RATE at Turtle Bay for the 2026 ERS
Investment Educational Summit](#)**

**[CLICK HERE TO REGISTER FOR YOUR EVENT MEAL PLAN. Meal plan includes the
following:](#)**

- Wednesday, October 7, 2026 Dinner
- Thursday, October 8, 2026 Breakfast and Lunch
- Friday, October 9, 2026 Breakfast

TENTATIVE 2026 ERS INVESTMENT EDUCATION SUMMIT AGENDA

NOTE: AGENDA IS SUBJECT TO CHANGE

****Indicates optional, but if you opt-in, then you must pre-pay through the link listed above:***

WEDNESDAY, OCTOBER 7, 2026

Bay View Lawn, Turtle Bay, 57-091 Kamehameha Hwy, Kahuku, HI 96731

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| 5:45PM – 6:00PM | EDUCATION SUMMIT CHECK IN
(Any persons interested in attending and/or providing public comment should check in; any attendees who have prepaid for the meal plan should check in to receive a badge)
Location: Bay View Lawn |
| 6:00PM – 6:10PM | QUORUM/CALL TO ORDER |
| 6:10PM – 9:00PM | DINNER FEATURING GUEST SPEAKER TBA
<i>*DINNER (Dinner will only be served to those who have prepaid for the meal plan; all other attendees may attend for free but will not be served dinner)</i>
Location: Bay View Lawn |

Meeting will recess and reconvene at 7:00 a.m. on Thursday, October 8, 2026 in Kuilima 3 Ballroom.

THURSDAY, OCTOBER 8, 2026

Turtle Bay, 57-091 Kamehameha Hwy, Kahuku, HI 96731 (meeting room will change throughout the day)

7:00AM – 8:00AM RECONVENE AND CONFIRM QUORUM

BREAKFAST FEATURING GUEST SPEAKER TBA

***BREAKFAST** (Breakfast will only be served to those who have prepaid for the meal plan; all other attendees may attend for free but will not be served breakfast)

Location: Kuilima 3 Ballroom

Meeting will recess and reconvene at 8:00 a.m. in Kuilima 1 & 2 Ballroom.

8:10AM – 8:20AM RECONVENE AND CONFIRM QUORUM

Location: Kuilima 1 & 2 Ballroom

8:20AM – 8:30AM WELCOME ADDRESS

Location: Kuilima 1 & 2 Ballroom

8:30AM – 9:20AM MASTERCLASS ON INVESTMENT LEADERSHIP

Location: Kuilima 1 & 2 Ballroom

9:20AM – 10:10AM U.S. PUBLIC POLICY & POLITICAL MARKET INSIGHTS

Location: Kuilima 1 & 2 Ballroom

10:10AM – 10:30AM MORNING BREAK

10:30AM – 11:20AM MACROECONOMIC TRENDS

Location: Kuilima 1 & 2 Ballroom

11:20AM – 12:00PM INVESTING IN ARTIFICIAL INTELLIGENCE

Location: Kuilima 1 & 2 Ballroom

12:00PM – 1:30PM LUNCH FEATURING GUEST SPEAKER TBA

***LUNCH** (Lunch will only be served to those who have prepaid for the meal plan; all other attendees may attend for free but will not be served lunch)

Location: Kuilima 3 Ballroom

1:30PM – 2:15PM THE VALUE OF OPERATIONAL DUE DILIGENCE

Location: Kuilima 1 & 2 Ballroom

2:15PM – 3:00PM DIVERSIFYING STRATEGIES: BUILT TO PERFORM WHEN MARKETS DON'T

Location: Kuilima 1 & 2 Ballroom

3:00PM – 3:15PM AFTERNOON BREAK

3:15PM – 4:00PM HAWAII TARGETED INVESTMENTS

Location: Kuilima 1 & 2 Ballroom

4:00PM – 4:45PM PRIVATE MARKETS OUTLOOK

Location: Kuilima 1 & 2 Ballroom

Meeting will recess and reconvene at 7:00 a.m. on Friday, October 9, 2026 in Kuilima 3 Ballroom.

FRIDAY, OCTOBER 9, 2026

Turtle Bay, 57-091 Kamehameha Hwy, Kahuku, HI 96731 (meeting room will change throughout the day)

7:00AM – 8:00AM RECONVENE AND CONFIRM QUORUM
BREAKFAST FEATURING GUEST SPEAKER TBA
***BREAKFAST** (Breakfast will only be served to those who have prepaid for the meal plan; all other attendees may attend for free but will not be served breakfast)
Location: Kuilima 3 Ballroom

Meeting will recess and reconvene at 8:10 a.m. in Kuilima 1 & 2 Ballroom.

8:10AM – 8:15AM RECONVENE/CALL TO ORDER
Location: Kuilima 1 & 2 Ballrooms

8:15AM – 9:00AM KEYNOTE ADDRESS: EMPATHIC LEADERSHIP VALUE CREATION
Location: Kuilima 1 & 2 Ballrooms

9:00AM – 10:00AM PUBLIC PENSION CIO PANEL: LESSONS LEARNED
Location: Kuilima 1 & 2 Ballroom

10:00AM – 10:15AM MORNING BREAK

10:15AM – 11:30AM A CONVERSATION WITH THE TITANS OF PRIVATE CREDIT
Location: Kuilima Ballroom 1 & 2

11:30AM – 12:00PM CLOSING
Location: Kuilima Ballroom 1 & 2

12:00PM – 12:00PM ADJORNMENT
Location: Kuilima Ballroom 1 & 2